

Labor Market REVIEW

Central Indiana Edition

Statistical Data Report for September, 2006

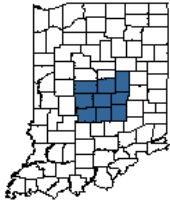
Released November, 2006



September
Preliminary Labor Force Estimates
Release Date: 10/25/06
 Source: Local Area Unemployment Statistics
 Indiana Workforce Development

LABOR MARKET REVIEW

This newsletter is a monthly report on a variety of statistical data for Economic Growth Region (EGR) 5. EGR 5 consists of Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan, and Shelby counties.



The data collected and produced for the counties, region, Anderson Metropolitan Statistical Area (MSA) and the Indianapolis-Carmel MSA is available by calling Indiana Workforce Development in Indianapolis at 317/232-1920 or by email to tbrown@dwd.in.gov.

SURROUNDING STATES UNEMPLOYMENT RATES

(September, not seasonally adjusted)

Illinois	4.1%
Kentucky	4.8%
Michigan	6.7%
Ohio	5.0%

Area	Labor Force	Employed	Unemployed	Rate 2006	Rate 2005
U. S.	151,635,000	145,010,000	6,625,000	4.4	4.8
Indiana	3,259,100	3,105,500	153,600	4.7	5.0
EGR 5	928,530	887,960	40,570	4.4	4.7
Indpls-Carmel MSA	890,790	852,610	38,180	4.3	4.6
Boone County	27,250	26,310	940	3.5	3.5
Hamilton County	129,320	125,540	3,780	2.9	3.0
Hancock County	34,320	32,860	1,460	4.3	4.0
Hendricks County	69,000	66,690	2,310	3.3	3.7
Johnson County	70,580	67,860	2,720	3.9	3.9
Madison County	63,850	60,290	3,560	5.6	6.2
Marion County	472,010	448,830	23,180	4.9	5.4
Morgan County	37,920	36,360	1,560	4.1	4.6
Shelby County	24,290	23,220	1,070	4.4	4.6
Anderson City	27,780	26,010	1,770	6.4	6.9
Carmel City	30,870	30,210	660	2.1	2.4
Fishers Town	33,390	32,560	830	2.5	2.7
Greenwood City	23,620	22,680	940	4.0	4.0
Indpls City (cons.)	433,120	411,820	21,300	4.9	5.4
Lawrence City	23,270	22,320	950	4.1	4.2
Noblesville City	19,720	19,050	670	3.4	3.7

For the month of September, preliminary labor force estimates ranked Economic Growth Region 5 counties as follows: Boone 87th, Hamilton 92nd, Hancock 63rd, Hendricks 91st, Johnson 78th, Madison 18th, Marion 39th, Morgan 72nd and Shelby 60th. Hamilton County had the lowest county rate in the state at 2.9%. Fayette County again recorded the highest rate at 7.9%.

REGIONAL AND STATE UNEMPLOYMENT (SEASONALLY ADJUSTED)

Regional and state unemployment rates were generally little changed in September, according to the U.S. Bureau of Labor Statistics. The South posted the lowest jobless rate among the regions in September, 4.4 percent, followed by the Northeast and West, 4.6 percent each. The Midwest continued to report the highest unemployment rate, 4.9 percent. Two regions recorded statistically significant changes in their jobless rates from August--the Northeast (-0.2 percentage point) and the South (-0.1 point).

Thirty-one states recorded over the month unemployment rate decreases, 12 states registered rate increases, and 7 states had no change. Over the year, jobless rates were down in 41 states, up in 7 states, and unchanged in 2 states. Hawaii posted the lowest state unemployment rate, 2.5 percent. The states registering the highest jobless rates were Mississippi, 7.2%, and Michigan, 7.1%.



INDIANAPOLIS-CARMEL MSA -Includes Boone,

Brown, Hamilton, Hancock, Hendricks, Johnson, Marion, Morgan, Putnam & Shelby counties.

PAYROLL EMPLOYMENT



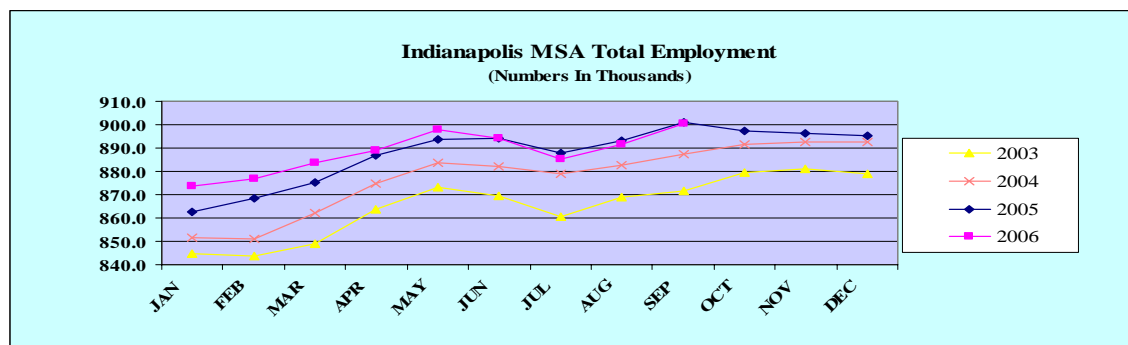
North American Industry Classification System



CHANGE FROM

	SEP 2006	AUG 2006	SEP 2005	AUG TO SEP	2006 2006	SEP TO SEP	2005 2006
Total Nonfarm	900,600	891,800	901,200	8,800	1.0%	-600	-0.1%
Total Private	783,600	785,500	784,600	-1,900	-0.2%	-1,000	-0.1%
Goods Producing	153,400	154,000	154,700	-600	-0.4%	-1,300	-0.8%
Service-Providing	747,200	737,800	746,500	9,400	1.3%	700	0.1%
Construction	52,400	52,400	52,900	0	0.0%	-500	-0.9%
Manufacturing	98,700	99,000	101,000	-300	-0.3%	-2,300	-2.3%
Durable Goods	60,900	61,100	63,000	-200	-0.3%	-2,100	-3.3%
Transportation Equip	17,700	17,800	18,000	-100	-0.6%	-300	-1.7%
Non-Durable Goods	37,800	37,900	38,000	-100	-0.3%	-200	-0.6%
Trade, Transportation, Util	194,600	194,900	195,700	-300	-0.2%	-1,100	-2.1%
Wholesale Trade	46,200	46,400	47,200	-200	-0.4%	-1,000	-2.1%
Retail Trade	97,300	97,500	98,000	-200	-0.2%	-700	-0.7%
Transp, Warehouse, Util	51,100	51,000	50,500	100	0.2%	600	1.2%
Transport & Warehouse	46,700	46,600	46,600	100	0.2%	100	0.2%
Financial Activities	64,700	65,000	63,500	-300	-0.5%	1,200	1.9%
Professional and Business	121,300	121,000	122,000	300	0.2%	-700	-0.6%
Educational and Health	109,300	105,700	109,000	3,600	3.4%	300	0.3%
Health Care and Social Svcs	89,700	89,500	90,000	200	0.2%	-300	-0.3%
Hospitals	31,000	30,900	31,500	100	0.3%	-500	-1.6%
Leisure and Hospitality	89,100	92,700	88,700	-3,600	-3.9%	400	0.5%
Accommodation and Food	74,800	76,000	75,200	-1,200	-1.6%	-400	-0.5%
Other Services	35,300	36,100	34,900	-800	-2.2%	400	1.1%
Federal Government	13,900	13,900	14,000	0	0.0%	-100	-0.7%
State Government	29,500	29,000	29,400	500	1.7%	100	0.3%
Local Government	73,600	63,400	73,200	10,200	16.1%	400	0.5%
Local Government Education	39,600	29,500	39,500	10,100	34.2%	100	0.3%

Source: Indiana Workforce Development, Research & Analysis, Current Employment Statistics.



HOURS AND EARNINGS

	AVERAGE WEEKLY EARNINGS			AVERAGE WEEKLY HOURS			AVERAGE HOURLY EARNINGS		
	SEP 2006	AUG 2006	SEP 2005	SEP 2006	AUG 2006	SEP 2005	SEP 2006	AUG 2006	SEP 2005
Manufacturing	\$855.29	\$855.29	\$851.98	41.1	41.1	41.0	\$20.81	\$20.81	\$20.78
Durable Goods	\$944.38	\$944.38	\$944.38	43.4	43.4	43.4	\$21.76	\$21.76	\$21.76
Non-Durable Goods	\$720.79	\$721.17	\$721.17	37.6	37.6	37.6	\$19.17	\$19.18	\$19.18
Retail	\$363.56	\$363.56	\$363.25	31.1	31.1	31.1	\$11.69	\$11.69	\$11.68

TOTAL UNEMPLOYMENT CLAIMS BY LOCAL OFFICE

Source: Indiana Workforce Development, Research & Analysis, Workforce Transition Unit



Local Office	Sep, 2006	Aug, 2006	% Change	Sep, 2005	% Change
Anderson	6,566	8,088	-18.9%	6,001	9.2%
Indpls East	19,166	22,894	-16.3%	17,665	8.5%
Indpls West	15,604	18,043	-13.5%	19,822	-21.3%
Shelbyville	9,068	9,651	-6.0%	8,738	3.8%
INDIANA TOTALS	202,780	234,908	-13.7%	200,487	1.1%

Statewide Quarterly Workforce Indicators (QWIs) 3rd Qtr. 2005

GENDER			
QWI	Both	Male	Female
Total Employment	2,840,413	1,479,430	1,360,983
Net Job Flows	-391	-4,421	4,030
Job Creation	164,972	91,024	86,625
New Hires	537,008	279,238	257,770
Separations	641,773	339,174	302,600
Turnover	10.6%	10.5%	10.7%
Avg. Monthly Earnings	\$3,111	\$3,836	\$2,321
Avg. New Hire Earnings	\$1,894	\$2,261	\$1,501

Source: U.S. Bureau of Census, Local Employer-Household Dynamics (LEHD), Local Employment Dynamics (LED), 3rd quarter 2005.

Wage Demand Information-Economic Growth Region 5

As of 11/20/06

Total Applicants	Avg. Annual Wage Demand	Median Annual Wage Demand
30,044	\$31,710	\$22,880

Wage Demand provides average and median wages required by job applicants. It also provides the number of applicants in the Indiana Workforce Development's [Customer Self Service System \(CS3\)](#).



APPLICANT POOL

Indiana Workforce Development's [Customer Self Service System \(CS3\)](#) performs matches between job applicants looking for work and employers looking for new employees. Each week *Applicant Pool* provides a numerical ranking of the top jobs being sought by job applicants registered with CS3. An applicant may select multiple job titles. The following ranking is as of 11/20/06.

<u>JOB TITLE</u>	<u>EGR 5</u> <u># OF APPLICANTS</u>
Assemblers (Factory)	5,691
Production Laborers	4,280
Forklift Operators	3,260
General Office Clerks	2,799
All Other Machine Operators	2,479
Cashiers	2,370
Hand Packers & Packagers	2,308
Administrative Assistants	2,260
Stock Clerks	2,168
Customer Service Reps	2,110
Receptionists	1,940
Data Entry, Except Composing	1,908
File Clerks	1,876
All Other Hand Workers	1,770
Production Helpers	1,692
All Other Mgrs & Administrators	1,628
Shipping & Receiving Clerks	1,615
Order Fillers-Whlsle/Retail	1,479
Secretaries	1,459
Postal Service Clerks	1,268

Private sector losses declined to 6.0 percent of total employment in the first quarter of 2006 from 6.5 percent in the final 3 months of last year, while job gains as a share of employment fell to 6.7 percent from 7.1 percent, the Bureau of Labor Statistics (BLS) says. The rates of both job creation and job destruction were the lowest on record since BLS began compiling such data in 1992. Businesses added more jobs than they eliminated in the first 3 months of 2006, producing a net employment gain for the 11th consecutive quarter, BLS said in its latest report on Business Employment Dynamics. New and expanding businesses added 7,556,000 jobs seasonally-adjusted, 262,000 fewer than the 7,818,000 jobs in the fourth quarter. (Daily Labor Report)

What do the 3rd Quarter 2005 Quarterly Workforce Indicators tell us about the State's industry workforce?

The largest age group, in terms of employment, was 35-44 years old, representing 23.1 percent of total employment. The group with which had the highest net job flows was again the 35-44 years old demographic, with 10,344 net job flows. However, it was the 25-34 years old group that led the way in job creation with nearly 30 percent of the jobs created. That was also the category with the most new hires (24.4 percent) and separations (22.7 percent). Turnover was greatest in the 14-18 age group with 30.8 percent. And finally, workers with lots of experience, those aged 45-54, took home the biggest paycheck with an all worker monthly average of \$3,769 and \$2,549 for new hires.

ANDERSON MSA-Madison County PAYROLL EMPLOYMENT



North American Industry Classification System

	SEP 2006	AUG 2006	SEP 2005	AUG 2006 TO SEP 2006		SEP 2005 TO SEP 2006	
Total Nonfarm	44,700	43,500	45,700	1,200	2.8%	-1,000	-2.2%
Goods Producing	8,800	8,700	8,900	100	1.1%	-100	-1.1%
Service-Providing	35,900	34,800	36,800	1,100	3.2%	-900	-2.4%
Nat. Res & Construction	1,800	1,800	1,900	0	0.0%	-100	-5.3%
Manufacturing	7,000	6,900	7,000	100	1.4%	0	0.0%
Durable Goods	4,500	4,500	5,100	0	0.0%	-600	-11.8%
Motor Vehicle Parts Mfg	3,000	3,000	3,300	0	0.0%	-300	-9.1%
Wholesale Trade	1,400	1,400	1,400	0	0.0%	0	0.0%
Retail Trade	5,300	5,400	5,800	-100	-1.9%	-500	-8.6%
Trans,Warehouse, Utilities	1,700	1,700	1,800	0	0.0%	-100	-5.6%
Information	600	600	600	0	0.0%	0	0.0%
Financial Activities	1,800	1,800	1,900	0	0.0%	-100	-5.3%
Professional and Business	3,100	3,100	3,000	0	0.0%	100	3.3%
Educational and Health	8,000	8,000	8,000	0	0.0%	0	0.0%
Leisure and Hospitality	5,400	5,400	5,300	0	0.0%	100	1.9%
Other Services	1,900	1,900	1,900	0	0.0%	0	0.0%
Federal Government	300	300	300	0	0.0%	0	0.0%
State Government	1,500	1,500	1,600	0	0.0%	-100	-6.3%
Local Government	4,900	3,700	5,100	1,200	32.4%	-200	-3.9%

Source: Indiana Workforce Development, Research & Analysis, Current Employment Statistics.



HOOSIERS BY THE NUMBERS

www.hoosierdata.in.gov

TERRY BROWN serving...Boone, Hamilton, Hancock, Hendricks, Johnson, Madison,
Marion, Morgan and Shelby counties
tbrown@dwd.in.gov



Consumer Price Index

1 Month Percent Change

Not Seasonally Adjusted

Midwest Urban Average

All items

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2005	0.2	0.6	0.6	0.8	-0.2	0.2	0.3	0.7	1.5	-0.2	-0.9	-0.3
2006	0.6	-0.1	0.7	0.5	0.3	0.3	0.3	0.3	-0.7			

12 Months Percent Change

Not Seasonally Adjusted

Midwest Urban Average

All items

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2005	2.6	2.8	2.9	3.4	2.5	2.5	2.8	3.5	4.8	4.1	3.0	3.2
2006	3.6	3.0	3.1	2.8	3.3	3.4	3.3	2.8	0.6			

Source: U.S. Bureau of Labor Statistics